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中国建设银行
China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

NOTICE OF 2021 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2021 Annual General Meeting of China Construction Bank Corporation (the “**Bank**”) will be held at 3:00 p.m. on 23 June 2022 at No. 25, Financial Street, Xicheng District, Beijing, to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

1. 2021 report of the Board of Directors
2. 2021 report of the Board of Supervisors
3. 2021 final financial accounts
4. Profit distribution plan for 2021
5. Engagement of external auditors for 2022
6. 2022 fixed assets investment budget
7. Election of Mr. Zhang Jinliang as executive director of the Bank
8. Election of Mr. Tian Bo to be re-appointed as non-executive director of the Bank
9. Election of Mr. Xia Yang to be re-appointed as non-executive director of the Bank
10. Election of Mr. Graeme Wheeler to be re-appointed as independent non-executive director of the Bank
11. Election of Mr. Michel Madelain to be re-appointed as independent non-executive director of the Bank
12. Election of Mr. Wang Yongqing to be re-appointed as shareholder representative supervisor of the Bank

13. Election of Mr. Zhao Xijun to be re-appointed as external supervisor of the Bank

AS SPECIAL RESOLUTION

14. Amendments to the Articles of Association

Reference Documents

Work Report of Independent Directors for 2021

Special Report on Related Party Transactions in 2021

Details of the above proposals are set out in the circular regarding the 2021 Annual General Meeting of the Bank dated 6 May 2022. Unless otherwise indicated, the capitalised terms used in this notice shall have the same meanings as those defined in the circular.

The Board of Directors China Construction Bank Corporation

6 May 2022

As at the date of this announcement, the executive director of the Bank is Mr. Tian Guoli; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.

Notes:

1. The voting at this general meeting will be taken by way of registered poll.
2. In order to determine the H Shareholders who are entitled to attend the 2021 Annual General Meeting, the Bank's register of members for H Shares will be closed from 24 May 2022 to 23 June 2022, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to attend the 2021 Annual General Meeting must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 23 May 2022. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
3. The Board of the Bank has proposed a cash dividend for 2021 of RMB0.364 per share (including tax), totalling RMB91,004 million. If approved, the dividend will be distributed to the Shareholders whose names appeared on the register of members of the Bank after the closing of the stock market on 7 July 2022. The expected payment date of the H Shares annual cash dividend for 2021 is 29 July 2022. In order to determine the H Shareholders who are entitled to receive the 2021 cash dividends, the register of members of H Shares of the Bank will be closed from 2 July 2022 to 7 July 2022, both days inclusive, during which period no transfer of H Shares will be effected. Unregistered H Shareholders who wish to receive the 2021 cash dividends must lodge the share certificates together with the transfer documents at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 30 June 2022. The address of the share registrar, Computershare Hong Kong Investor Services Limited, is Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. A Shareholder entitled to attend and vote at this general meeting may appoint proxies to attend and vote in his/her place. A proxy need not to be a Shareholder of the Bank.

5. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
6. To be valid, H Shareholders who intend to attend this general meeting by proxy should complete and return the enclosed proxy form to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, before 3:00 p.m. on 22 June 2022. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at this general meeting if he/she so wishes.
7. H Shareholders who intend to attend this general meeting in person or by proxy should return the reply slip in person, by post or by fax ((852) 2865 0990) to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 3 June 2022.
8. This general meeting is expected to last for half a day. Shareholders (in person or by proxy) attending this general meeting are responsible for their own transportation and accommodation expenses. Shareholders (or their proxies) attending this general meeting shall present identity documents.
9. This general meeting will adopt a combination of both onsite voting and online voting (online voting is only applicable to A Shareholders) in terms of the mechanism for attending and voting at the meeting. In order to facilitate Shareholders in exercising their voting rights at the general meeting, avoid mass gathering and safeguard the physical wellness of Shareholders, A Shareholders are recommended to consider appointing the chairman of the meeting or the secretary to the Board as their proxies to vote on their behalf on site, or to attend and vote at the meeting by way of online voting; and H Shareholders are recommended to consider appointing the chairman of the meeting as their proxies to vote on their behalf on site.
10. Notes for the meeting:

Shareholders should pay attention to the following matters if they wish to attend the meeting on site:

- (1) Please complete and sign the reply slip in accordance with the relevant instructions provided in the notice and reply slip of the 2021 Annual General Meeting published by the Bank on 6 May 2022, and deliver it to the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, in person or by post, or by fax, so that the Bank can ascertain the number of attendees of the meeting and orderly arrange the seats at the venue in advance in accordance with the relevant policies in Beijing for the prevention and control of pandemic.
- (2) Please contact the Board of Directors Office of the Bank no later than two days before this general meeting (i.e. before 3:00 p.m. on 21 June 2022, Beijing time) and communicate and register information regarding health condition and recent itineraries in order to enter the meeting venue.
- (3) Please follow and comply with instructions on pandemic prevention requirements, including attendee registration, health information inquiry and authentication and temperature check, upon arrival at the meeting venue, strictly comply with the pandemic prevention requirements of local governmental departments. Please wear masks during the whole process and keep necessary distance according to the arrangements of the meeting.
- (4) Contact details for the meeting:

Board of Directors Office of China Construction Bank Corporation
Address: No. 25, Financial Street, Xicheng District, Beijing
Postcode: 100033 Telephone: (8610) 66215533
Facsimile: (8610) 66218888