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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

## **Announcement on the Completion of the Redemption of Domestic Subordinated Bonds**

China Construction Bank Corporation (the “**Bank**”) issued Subordinated Bonds in the amount of RMB40 billion (the “**Bonds**”) in the China’s national interbank bond market from 3 to 7 November 2011, and published the *Announcement on Completion of the Subordinated Bonds Issuance* on the HKEXnews website of Hong Kong Exchanges and Clearing Limited ([www.hkexnews.hk](http://www.hkexnews.hk)).

According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, and the Bank has the right to redeem the Bonds in full at par value on the last day of the tenth interest accrual year (i.e. 7 November 2021, which was not a working day and therefore the redemption date was postponed to the immediate following working day, i.e. 8 November 2021). The Bank had received a reply letter from the China Banking and Insurance Regulatory Commission (the “**CBIRC**”), pursuant to which, no objections were raised by the CBIRC for the Bank to redeem the Bonds.

As at the date of this announcement, the Bank has exercised its redemption right and completed the redemption of the Bonds in full.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors  
**China Construction Bank Corporation**  
**Wang Jiang**

*Vice Chairman, Executive Director and President*

9 November 2021

*As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Wang Jiang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.*